

# Master Consultant Agreement

## Amendment to Approved Service Order No. 47 – Cover Page

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1. CPMS Contract No.: 7353
  2.  First  Second  Third  Fourth Amendment to Approved Service Order No. 47
  3. Consultant's Name: Stantec Consulting Services, Inc.
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**Project Name:** San José – Santa Clara Regional Wastewater Facility FY 2020-21 Subject Matter Expert Services ("Project")

**Amendment Description:** This third amendment to Service Order 47 closes out the service order.

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**4. The above-referenced Approved Service Order is amended as follows:**

- Budget/Fiscal:** The  original Budget/Fiscal information in Section 7 of the Approved Service Order  First Revised  Second Revised Budget/Fiscal Attachment is amended to read as set forth in the attached  First  Second  Third Revised Budget/Fiscal Attachment.
- Tasks – Attachment A:** The  original  First Revised  Second Revised Attachment A is amended to read as set forth in the attached  First  Second  Third Revised Attachment A.
- Terms and Conditions – Attachment B:** The  original  First Revised  Second Revised Attachment B is amended to read as set forth in the attached  First  Second  Third Revised Attachment B.
- Compensation Table – Attachment C:** The  original  First Revised  Second Revised Attachment C is amended to read as set forth in the attached  First  Second  Third Revised Attachment C.

5. Each of the attachments to this amendment is incorporated herein by reference.

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6. **Consultant Approval:**  Date: Jan 10, 2022

7. **Approval as to Form (City Attorney):** N/A

**Approved Service Order Amendment Form Approved by the Office of the City Attorney**

(The Maximum Service Order Compensation of the Approved Service Order, as amended, is \$100,000 or less, and the provisions of service order amendment form are not altered.)

**Approved as to Form:** Date: \_\_\_\_\_

(Sr.) Dept. City Attorney: \_\_\_\_\_

8. **City Director Approval:**   
Napp Fukuda (Jan 18, 2022 10:55 PST) Date: Jan 18, 2022



Jan 18, 2022

First  Second  Third **Revised Budget/Fiscal Attachment**

1. This Revised Budget/Fiscal Attachment is attached to the  First  Second  Third amendment to Approved Service Order No. 47 issued pursuant to the Master Agreement having the above-referenced CPMS Contract No..
2. The Maximum Service Order Compensation set forth on Line 7.b. of Section 7 of the Approved Service Order cover page is:
  - Decreased from \$935,092.00 to \$533,261.88.
  - Increased from \$\_\_\_\_\_ to \$\_\_\_\_\_.
3. Section 7 of the Approved Service Order cover page is appended to read as follows:

a.	Current <b>unencumbered</b> amount in Master Agreement:	\$	6,498,170.81
b.	Service Order Compensation for this Service Order 47 Amendment:	\$	(401,830.12)
c.	New unencumbered balance in Master Agreement	\$	6,900,000.93
d.	<b>Appropriation Certification:</b> I certify that an unexpended appropriation in the amount of the Maximum service Order Compensation is available in the following fund(s) and that such fund(s) will be encumbered to pay for this Amended Service Order.		
1	Fund: 512      Appn: 7224      RC: 183495	Amount: \$	(8,951.08)
2	Fund: 512      Appn: 7224      RC: 191985	Amount: \$	(10,542.00)
3	Fund: 512      Appn: 4127      RC: 144945	Amount: \$	(50,439.85)
4	Fund: 512      Appn: 7452      RC: 181263	Amount: \$	(117,412.59)
5	Fund: 512      Appn: 7679      RC: 181243	Amount: \$	(14,093.84)
6	Fund: 512      Appn: 7227      RC: 181485	Amount: \$	(25,991.96)
7	Fund: 512      Appn: 7681      RC: 184163	Amount: \$	(9,130.00)
8	Fund: 512      Appn: 402M      RC: 191031	Amount: \$	(39,318.00)
9	Fund: 512      Appn: 7681      RC: 188953	Amount: \$	(17,863.19)
10	Fund: 512      Appn: 7074      RC: 181275	Amount: \$	(19,415.63)
11	Fund: 512      Appn: 7678      RC: 181253	Amount: \$	(21,596.96)
12	Fund: 512      Appn: 404V      RC: 191313	Amount: \$	(11,136.00)
13	Fund: 512      Appn: 7396      RC: 185413	Amount: \$	(51,919.02)
14	Fund: 512      Appn: 4341      RC: 179395	Amount: \$	(4,020.00)
Division Analyst: <u>Mary Crippen</u>		Date: <u>Jan 10, 2022</u>	

CPMS Contract No. 7353  
Service Order No.: 47 (Third Amendment)  
Consultant: Stantec Consulting Services, Inc.

Authorized Signature: *Harpal Singh*  
Harpal Singh (Jan 18, 2022 10:18 PST) Date: Jan 18, 2022

First  Second  Third **Revised Attachment C: Compensation Table**

This Revised Attachment C is attached to the  First  Second  Third amendment to Approved Service Order No. 47 issued pursuant to the Master Agreement having the above-referenced CPMS Contract No. The original Attachment C, including any exhibits thereto, is deleted in its entirety and replaced by the following:

The City will compensate the Consultant for providing the services and deliverables set forth in **Attachment A** in accordance with this Compensation Table. This Compensation Table is subject to the terms and conditions set forth in the Master Agreement, including without limitation Section 10 of the Master Agreement and **Exhibit B, Basis of Compensation**.

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7
Task No. and Task Title from Attachment A	Invoice Period	Multiplier Compensation (Consultant and Major Subconsultant (including markup))	Contract Personnel	Reimbursable Expenses (Consultant and Major Subconsultant (including applicable markup))	Other Subconsultant Costs (Including markup)	Total Compensation
1 Advanced Facility Control – Phase 1	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$1,135.92	\$	\$	\$	\$1,135.92
2 Advanced Facility Control – Phase 2	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$	\$	\$	\$	\$
3 Digester & Thickener Facilities Upgrade	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$236,123.18	\$	\$13,517.97	\$	\$249,641.15
4 Digested Sludge Dewatering Facility	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$200,876.89	\$	\$13,376.88	\$7,075.64	\$221,329.41
5 Facility-wide Water Systems Improvements	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$12,107.16	\$	\$	\$	\$12,107.16
6 Filter Rehabilitation	<input type="checkbox"/> Monthly	\$7,014.04	\$	\$	\$	\$7,014.04

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7
Task No. and Task Title from Attachment A	Invoice Period	Multiplier Compensation (Consultant and Major Subconsultant (including markup))	Contract Personnel	Reimbursable Expenses (Consultant and Major Subconsultant (including applicable markup))	Other Subconsultant Costs (Including markup)	Total Compensation
	<input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work					
7 Fire Life Safety Upgrades	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$	\$	\$	\$	\$
8 Flood Protection	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$	\$	\$	\$	\$
9 HVAC Improvements	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$1,295.81	\$	\$	\$	\$1,295.81
10 Nitrification Clarifiers Rehabilitation	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$25,112.37	\$	\$	\$	\$25,112.37
11 Outfall Bridge and Levee Improvements	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$9,675.04	\$	\$	\$	\$9,675.04
12 Storm Drain System Improvements	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$5,254.00	\$	\$	\$	\$5,254.00
13 Yard Piping Improvements – Phase 1	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$696.98	\$	\$	\$	\$696.98

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7
Task No. and Task Title from Attachment A	Invoice Period	Multiplier Compensation (Consultant and Major Subconsultant (including markup))	Contract Personnel	Reimbursable Expenses (Consultant and Major Subconsultant (including applicable markup))	Other Subconsultant Costs (Including markup)	Total Compensation
14 Switchgear M4 Replacement and G3/G3A Removal	<input type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$	\$	\$	\$	\$
<b>Maximum Compensation</b>		\$499,291.39	\$	\$26,894.85	\$7,075.64	\$533,261.88

# City of San José Contract/Agreement Transmittal Form

## Route Order

## Attached / Completed

## Electronically Signed

TO:  City Attorney  
 City Manager  
 City Clerk **OR** Return to  
Dept. (circle one)

Insurance Certificates / Waivers  Electronically Signed: Select one  
 Business Tax Certificate  Audit Trail Attached (if applicable)  
 Contacted Clerk re: Form 700  Scanned Signature Authorization  
 Supplemental Memorandums (if applicable): Select One

Type of Document: Amendment

Type of Contract: Consulting Services

### REQUIRED INFORMATION FOR ALL CONTRACTS:

Existing GILES # 639909-162

Contractor: Stantec Consulting Services, Inc.

Address: 2121 N. California Blvd, Suite 600, Walnut Creek CA 94596

Phone: 510.435.5037

Email: simon.alder@stantec.com

Contract Description: Program Management Construction Services  
Service Order 47 SME Third Amendment Closeout

Term Start Date: Contract Term End Date: \_\_\_\_\_ Extension: Select one

Method of Procurement: Select one RFB, RFP or RFQ No.: \_\_\_\_\_ Date Conducted: \_\_\_\_\_

Agenda Date (if applicable): \_\_\_\_\_ Agenda Item No.: \_\_\_\_\_

Resolution No.: \_\_\_\_\_ Ordinance No.: \_\_\_\_\_

Original Contract Amount: 935,092.00 Amount of Increase/Decrease: (401,830.12)

Option #: \_\_\_ of \_\_\_ Option Amount: \_\_\_\_\_ NTE/Updated Contract Amount: 533,261.88

Fund/Appropriation: \_\_\_\_\_

Form 700 Required (Selection mandatory for processing): Yes Revenue Agreement: Select one

Tax Certificate No.: 4113282210 Expiration Date: 3/15/22

Department: ESD (76)

Department Contact: David Ohlson 408.635.4041 Customer (Finance Only): \_\_\_\_\_

Notes:

Department Director Signature: \_\_\_\_\_ Date

Office of the City Manager Signature: \_\_\_\_\_ Date