

**Master City of San José Consultant Agreement
Amendment to Approved Service Order – RWF Capital Projects
Cover Page**

1a. CPMS Contract No.: 9438-3 1b. Master Agreement AC No.: 31413

2. First Second Third Fourth Amendment to Approved Service Order No. 3

3. Consultant's Name: CDM Smith, Inc. ("Consultant")

Project Name: Lead Electrical Inspector Services ("Project")

Amendment Description: This second amendment to Service Order No. 3 makes a staff change for Task 2 (Lead Electrical Inspector) and reallocates budget within Task 2. The overall compensation remains unchanged.

4. The above-referenced Approved Service Order is amended as follows:

- a. **Budget/Fiscal:** The original Budget/Fiscal information in Section 7 of the Approved Service Order First Second Revised Budget/Fiscal Attachment is amended to read as set forth in the attached First Second Third Revised Budget/Fiscal Attachment.
- b. **Tasks – Attachment A:** The original First Second Revised Attachment A is amended to read as set forth in the attached First Second Third Revised Attachment A.
- c. **Terms and Conditions – Attachment B:** The original First Revised Second Revised Attachment B is amended to read as set forth in the attached First Second Third Revised Attachment B.
- d. **Compensation Table – Attachment C:** The original First Revised Second Revised Attachment C is amended to read as set forth in the attached First Second Third Revised Attachment C.
- e. **Level of Effort – Attachment D:** The original First Second Revised Attachment D is amended to read as set forth in the attached First Second Third Revised Attachment D.

5. Each of the attachments to this amendment is incorporated herein by reference and supersedes in its entirety any corresponding attachment to the original Approved Service Order and any amendments thereto.

6. **Consultant Approval:** Tom R Frisher Date: Aug 16, 2022
Tom R Frisher (Aug 16, 2022 13:06 PDT)

7. Approval as to Form (City Attorney):

Approved Service Order Amendment Form Approved by the Office of the City Attorney

(There are no material changes to the provisions of the Approved Service Order Amendment Form.)

Approved as to Form:

(Sr.) Dept. City Attorney: _____ Date: _____

8. **City Director Approval:** Napp Fukuda Date: Aug 17, 2022
Napp Fukuda (Aug 17, 2022 08:37 PDT)

First Second Third **Revised Attachment B: Terms and Conditions**

This Revised Attachment B is attached to the First Second Third amendment to Approved Service Order No. 3 issued pursuant to the Master Agreement having the above-referenced CPMS Contract No.

1. **City's Contract Manager:** The City's contract manager for this Approved Service Order is:

Name: Shelley Guo	Phone No.: (408) 793-4132
Department: Public Works	E-mail: shelley.guo@sanjoseca.gov
Address: 4245 Zanker Road	City/State/Zip: San Jose, CA 95134

2. **Consultant's Contract Manager and Other Staffing:** Identified below are the following: (a) the Consultant's contract manager for this Approved Service Order, and (b) the Consultant(s) and/or employee(s) of the Consultant who will be principally responsible for providing the services and deliverables. ***If an individual identified below does not have a current Form 700 on file with the City Clerk for a separate agreement with the City, and is required to file a Form 700, the Consultant must comply with the requirements of Subsection 17.5 of the Master Agreement, entitled "Filing Form 700."***

		<u>Required to File Form 700?</u>		
		Yes Already Filed (Date Filed)	Yes Need to File	No
<u>Consultant's Contract Manager</u>				
Name: Tom Frisher	Phone No.: (925) 322-3081	02/16/22		
Address: 220 Montgomery Street, Ste 1418, San Francisco, CA 94104	Email: frishertr@cdmsmith.com			
<u>Other Staffing</u>				
Name:	Assignment:	Email:		
1. Mir Idrees Sultan	Lead Electrical Inspector	sultanm@cdmsmith.com		
2. Mark Takemoto	Project Manager	01/17/22	X	

3. Subconsultants: Whichever of the following is marked applies to this Approved Service Order:

- The Consultant can **not** use any subconsultants.
- The Consultant can use the following subconsultants to assist in providing the required services and deliverables:

<u>Subconsultant's Name</u>	<u>Area of Work</u>
1. Arcadis	Lead Electrical Inspector
2.	
3.	

4. Contract Personnel: Whichever of the following is marked applies to this Approved Service Order:

- The Consultant can **not** use any Contract Personnel.
- The Consultant can use the following Contract Personnel to assist in providing the required services and deliverables:

<u>Personnel/Agency Name</u>	<u>Area of Work</u>
1.	
2.	
3.	

5. Travel Expenses: Refer to Exhibit B: Basis of Compensation, Item 3.1 Travel Expenses in the MCA (Master Consultant Agreement).

Name	Home Office
Mir Idrees Sultan	Edison, New Jersey

6. Consultant Staff Designation: Pursuant to Exhibit B of the Agreement, the following Consultant Staff are designated as Onsite Staff for the purpose of determining the applicable Multiplier under this SO. All staff not listed below are Offsite Staff for this SO.

Name	Designation
Mir Idrees Sultan	Onsite

7. **Leased Apartments:** Pursuant to Exhibit B, Section 3.1 of the Agreement, the maximum allowable compensation for a leased apartment will be \$4,250 per month under this SO. The following Consultant staff are eligible for leased apartments:

Name
Mir Idrees Sultant

First Second Third **Revised Attachment C: Compensation Table**

This Revised Attachment C is an attachment to the First Second Third amendment to Approved Service Order No. 3 issued pursuant to the Master Agreement having the above-referenced CPMS Contract No.

Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7
Task No. and Task Title from Attachment A	Invoice Period	Multiplier Compensation	Contract Personnel	Reimbursable Expenses (Including applicable markup)	Subconsultant Costs (Including markup)	Total Compensation
Task 1 Project Management	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$42,138	\$0	\$0	\$0	\$42,138
Task 2 Lead Electrical Inspector	<input checked="" type="checkbox"/> Monthly <input type="checkbox"/> Completion of Task(s) <input type="checkbox"/> Completion of Work	\$346,288	\$0	\$40,182	\$183,272	\$569,742
Maximum Compensation		\$388,426	\$0	\$40,182	\$183,272	\$611,880

Signature: 

Email: david.ohlson@sanjoseca.gov