# Master City of San José Consultant Agreement Approved Service Order (Non-Capital Projects)

### **Cover Page**

| 1a. | CHAD Contract No.: OC-00046   | 66-000   | 1b.       | AC Contract No.: 3235 | 0                   |                  |
|-----|---|--|-----------|-----------------------|---------------------|------------------|
| 2.  | Approved Service Order No. 2  |  |           |                       |                     |                  |
| 3.  | Consultant's Name: Toole Des  | sign Group, LLC                                    |           |                       |                     |                  |
| 4.  | Project Name: 2-Way Cycle   | Track Signal Design                                |           |                       |                     |                  |
| 5.  | Project Location: S 4th Street  | at Paseo De San Anto                               | nio and   | at San Carlos St      |                     |                  |
| 6.  | The Consultant and the City of Agreement, this cover page are Table), "D" (Project Schedule) which are incorporated herein  | nd Attachments "A" (Tas<br>and "F" (City of San Jo | sks), "B" | (Terms and Conditions | ), "C               | " (Compensation  |
| 7.  | Budget/Fiscal:  |  |           |                       |                     |                  |
|     | a. Current unencumbered am  | nount in Master Agreeme                            | ent:      |                       | \$                  | 250,500          |
|     | b. Maximum Service Order C  | compensation for this                              | Approv    | ed Service Order:     | \$                  | 30,029           |
|     | c. New unencumbered balance in Master Agreement (7.a – 7.b):  |  |           |                       |                     | 220,471          |
|     | d. <b>Appropriation Certification</b> : I certify that an unexpended appropriation in the amount of the Maximum Service Order Compensation is available in the following fund(s) and that such fund(s) will be encumbered to pay for this Approved Service Order. |  |           |                       |                     |                  |
|     | Fund: 465 Ap  | opn: 407Z  | RC: 19    | 5493 Amoun            | ıt: \$ <sub>.</sub> | 30,029           |
|     | Fund: Ap  | opn:   | RC:       | Amoun                 | ıt: \$ <sub>.</sub> |                  |
|     | Fund:   | Q.Le   |           | Amoun                 | ıt: \$ <sub>.</sub> | <del></del>      |
|     | Authorized Signature:   | il: sharon.rodiiguez@sahioseca.gov                 |           |                       | Date:               |                  |
| 8.  | Division Analyst Approval:  | Email: sharon.rodriguez@sanjoseca                  | a.gov     | _ [                   | Date                |                  |
| 9.  | Consultant Approval:  | Roscoell  Email: reldridge@tooledesign.com         | Eld       | lridge<br>[           | Date:               |                  |
| 10. | Approval as to Form (City Attorney):  |  |           |                       |                     |                  |
|     | Service Order Form Appro<br>(Maximum Service Order Comp   | •  | •         | •                     | orm a               | re not altered.) |
|     | Approved as to Form:  |  |           |                       | Date:               |                  |
| 11  | City Director Approval  | Jessi  | ca Z      |                       | )ata:               |                  |
| 11. | City Director Approval:   | Email: jessica.zenk@sanjoseca.gov                  |           |                       | Date:               |                  |

**Page:** 1 of 1

#### **Attachment A: Tasks**

The Consultant shall provide the services and deliverables set forth in this **Attachment A**. The Consultant shall provide all services and deliverables required by this **Attachment A** to the satisfaction of the City's contract manager.

#### General Description of Project for which consultant will provide Services:

Based on the existing two-way cycle track design concept provided by the City, the Consultant will analyze intersection operations and prepare 100% Plans, Specifications, and Engineers Cost Estimates for **signal modification design** for two locations: S 4<sup>th</sup> Street at Paseo De San Antonio and 4<sup>th</sup> Street at San Carlos St. This project will upgrade the functionality for both bicyclists and motorists and enhance the street environment for all roadway users.

#### A. Service:

The design services include but not limited to:

- 1. Using existing two-way cycle track plan along S 4<sup>th</sup> Street, between San Fernando St and San Carlos St to analyze and design for signalization at two intersections of 4<sup>th</sup> Street with Paseo De San Antonio and 4<sup>th</sup> Street with San Carlos Street.
- 2. Traffic signal phasing and signal timing recommendations.
- 3. Signal equipment modification or upgrades (i.e., bike signal equipment)
- 4. Utility conflict identification.
- Engineer's cost estimates.
- 6. Project Specifications. City will provide a sample copy.

All design shall be in compliance with federal, state and local design standards and guidelines, such as:

- City of San Jose Complete Streets Design Standard and Guidelines (https://www.sanjoseca.gov/home/showdocument?id=33113)
- City of San Jose Department of Public Works Standard Plans and Specifications.
- Caltrans Highway Design Manual and Caltrans Standard plans 2018
- 2014 California MUTCD Rev 6
- 2010 ADA Standards for Accessible Design

Form Name: Master Consultant Agreement (Non-Capital Projects)

Service Order - Attachment B: Terms and Conditions

Form/File No.: 1349220/T-32026

City Attorney Approval Date: September 2016

**Page:** 1 of 2

#### B. Deliverable:

- B.1 City of San Jose, Department of Transportation (DOT) Deliverables to the Consultant
  - DOT will provide an electronic format (AutoCAD) and other electronic format of the following:
  - · GIS Right of Way
  - Existing photometric record
  - SJSU perimeter two-way bikeway design plans.
  - Department of Transportation plan title block
  - City standard details for bike lane design
  - Active development plans along corresponding corridor project frontages if any
  - City's Signal Design templates and Signing and Striping Plan Preparation Checklist to ensure consistent plan format and standards- See Attachment E
- B.2 The Consultant will submit the following to the City of San Jose, Department of Transportation (DOT):
  - Signal modification design plans, and signing and striping plans.
  - Engineer's cost estimates
  - Project Specifications.

All shall be delivered at the 35%, 65%, 95%, and final submittal with (1) set of electronic Civil 3D AutoCAD files, (1) electronic PDF set of plan and (1) electronic PDF set of estimates.

At the 95% and final submittals, a written memo identifying the plan check comments and the Consultant's response shall be provided.

| C. | •           | on <b>Time:</b> The Consultant must complete the services and deliverables for this task in a with whichever one of the following time is marked: |
|----|-------------|---|
|    | $\boxtimes$ | On or before the following date: See Attachment D: Project Schedule.  |
|    |             | On or before Business Days from   |
|    |             |   |

Form Name: Master Consultant Agreement (Non-Capital Projects)

Service Order - Attachment B: Terms and Conditions

Form/File No.: 1349220/T-32026

#### **Attachment B: Terms and Conditions**

1. <u>City's Contract Manager</u>: The City's contract manager for this Approved Service Order is:

| Name: Jason Hu, P.E.                                     | Phone No.: (408) 766-9652      |  |  |  |
|--|--------------------------------|--|--|--|
| Department: Transportation                               | E-mail: jason.hu@sanjoseca.gov |  |  |  |
| Address: 200 E. Santa Clara, 8th Flr, San Jose, CA 95113 |                                |  |  |  |

2. <u>Consultant's Contract Manager and Other Staffing</u>: Identified below are the following: (a) the Consultant's contract manager for this Approved Service Order, and (b) the Consultant(s) and/or employee(s) of the Consultant who will be principally responsible for providing the services and deliverables. If an individual identified below does not have a current Form 700 on file with the City Clerk for a separate agreement with the City, and is required to file a Form 700, the Consultant must comply with the requirements of Subsection 17.2 of the Master Agreement, entitled "Filing Form 700."

|  | Required to File Form 700            |                     |    |          |
|--|--------------------------------------|---------------------|----|----------|
| Consultant's Contract Manager                              | Yes<br>Already Filed<br>(Date Filed) | Yes<br>Need to File | No |          |
| Name: Jason Fong   | Phone No.:                           |                     |    | <u>x</u> |
| Address: 1322 Webster Street, Suite 208, Oakland, CA 94612 | Email:<br>jfong@tooledesign.com      |                     |    |          |
| Other Staffing   |                                      |                     |    |          |
| Name:  | Assignment:                          |                     |    |          |
| Jeremy Chrzan  | Engineer of Record                   |                     |    | Х        |
| Adam Vest  | QA/QC                                |                     |    | Х        |
| Chris Puglisi  | Senior Engineer                      |                     |    | х        |
| Yasmin Fuseini-Codjoe                                      | Engineer II                          |                     |    | х        |
| Sara Rauwolf   | Project Engineer                     |                     |    | X        |

Form Name: Master Consultant Agreement (Non-Capital Projects)

Service Order - Attachment B: Terms and Conditions

Form/File No.: 1349220/T-32026

| 3. | <b>Subconsultants:</b> Whichever of the following is marked applies to this Approved Service Order: |  |                                   |  |            |  |  |
|----|---|--|-----------------------------------|--|------------|--|--|
|    |   | The Consultant can <i>not</i> use any subconsultants.  |                                   |  |            |  |  |
|    |   | The Consultant can use the following subconsultants to assist in providing the required services and deliverables:   |                                   |  |            |  |  |
|    |   | Subconsultant's Name Area of Work  |                                   | Work   |            |  |  |
|    |   | 1.Subtronic Corporation  | Utility identification and survey |  |            |  |  |
|    |   | 2.   |                                   |  |            |  |  |
|    |   | 3.   |                                   |  |            |  |  |
| 4. | Service identifie   | <u>Irsable Expenses</u> : If the Compensation Table s<br>Order states that the City will reimburse the Cons<br>d in Subsection 10.5.3 of the Master Agreemer<br>g box is marked and additional reimbursable expens | ultant for<br>nt are Re           | expenses, then only the eimbursable Expenses | e expenses |  |  |
|    |   | In addition to the expenses identified in Subsection 10.5.3 of the Master Agreement, the following expenses are Reimbursable Expenses:   |                                   |  |            |  |  |
|    |   | Additional Reimbursable Expense(s)   |                                   | Mark-up                                      |            |  |  |
|    |   | 1. Mileage   |                                   | n/a  |            |  |  |
|    |   | 2. Mailing and Deliveries  |                                   | n/a  |            |  |  |

Notwithstanding the foregoing, any additional reimbursable expense(s) set forth in the above table will be disregarded if the Compensation Table states that the City will *not* reimburse the Consultant for any expenses.

n/a

Form Name: Master Consultant Agreement (Non-Capital Projects)

3. Copying and Printing

Service Order - Attachment B: Terms and Conditions

Form/File No.: 1349220/T-32026

Master Agreement AC No.: Consultant: Service Order No.:

## **Attachment C: Compensation Table**

The City will compensate the Consultant for providing the services and deliverables set forth in **Attachment A** in accordance this Compensation Table. This Compensation Table is subject to the terms and conditions set forth in the Master Agreement, including without limitation Section 10 of the Master Agreement.

| Part 1 – Compensation for Services and Deliverables   |                                |  |                |              |  |  |
|---|--------------------------------|--|----------------|--------------|--|--|
| Column 1  | Column 2                       |  | Column 3       | Column 4     |  |  |
| Tasks   | sks Basis of Compensation      |  | Invoice Period | Compensation |  |  |
| 1. Signal Plans   | ☐ Time & Materials ☐ Fixed Fee |  |                | \$ 24,045    |  |  |
| 2. Engineering Estimates  | ☐ Time & Materials ☐ Fixed Fee |  |                | \$1,498      |  |  |
| 3. Project Specifications   | ☐ Time & Materials ☐ Fixed Fee |  |                | \$2,022      |  |  |
|   |                                |  |                |              |  |  |
| Total   |                                |  |                | \$           |  |  |
| Part 2 – Reimbursable Expenses  |                                |  |                |              |  |  |
| <ul> <li>No expenses are separately reimbursable. The amount(s) in Column 4 of Part 1 include(s) payment for all expenses.</li> </ul>   |                                |  |                |              |  |  |
| Part 3 – Subconsultant Costs  |                                |  |                |              |  |  |
| □ Subconsultant costs are <i>not</i> separately compensable. The amount(s) in Column 4 of Part 1 include(s) subconsultant costs. □ Subconsultant costs are separately compensable in the maximum amount of: |                                |  |                |              |  |  |
| Maximum Service Order Compensation (sum of Parts 1 through 3): \$30,0   |                                |  |                |              |  |  |

Form Name: Master Consultant Agreement (Non-Capital Projects)

Service Order - Attachment C: Compensation Table

Form/File No.: 1349220/T-32026

## **Attachment D: Project Schedule**

| No. | Task Description       | Submittal Date                 |
|-----|------------------------|--------------------------------|
| 1   | 35% Submittal          | May 9 <sup>th</sup> , 2022     |
| 2   | Comments back from CSJ | May 27 <sup>th</sup> , 2022    |
| 3   | 65% Submittal          | June 17 <sup>th,</sup> 2022    |
| 4   | Comments back from CSJ | July 8 <sup>th</sup> , 2022    |
| 5   | 95% Submittal          | July 29 <sup>th</sup> , 2022   |
| 6   | Comments back from CSJ | August 15 <sup>th</sup> , 2022 |
| 7   | Final Submittal        | August 29 <sup>th</sup> , 2022 |

Form Name: Master Consultant Agreement (Non-Capital Projects) Service Order - Attachment D: Project Schedule Form/File No.: 1349220/T-32026

# CITY OF SAN JOSE SIGNING AND STRIPING PLAN PREPARATION CHECKLIST

Revision Date: January 2018

- 1. All plans shall be prepared on a 24 inch by 36 inch size sheet with a minimum of 1' margin.
- 2. Scale shall be 1" = 40'.
- 3. All plans shall have City of San Jose Department of Transportation signature block at the lower right side of plan.
- 4. Title block shall read location reference with "SIGNING AND STRIPING PLAN" below it at the lower middle side of plan.
- 5. Revisions block shall be placed at left side of title block at the lower middle side of plan.
- 6. Striping legend shall be placed at the lower left side of plan.
- 7. All plans shall be stamped by a registered Professional Civil Engineer with a valid California registration. Registered Traffic Engineer is not acceptable.
- 8. North arrow shall point up or to the left.
- 9. All existing and proposed signs shall be shown.
- 10. All existing driveways shall be shown to scale.
- 11. All gutters next to median face of curb shall be shown.
- 12. All existing striping shall be shown as a thin solid line and all proposed striping as a thick solid line. Conflicting striping and/or markings shall not be shown.
- 13. The text height shall be 0.125 inch for dimensions and text callouts. The text height for titles shall be 0.18 inch. The text height for subtitles shall be 0.14 inch.
- 14. Lane dimensions shall be shown at each end of lane or pavement transitions, match lines and join locations.
- 15. All proposed signal detection loops and detection zones shall be shown on major streets and side streets.
- 16. All bike detection loops and detection zones, and bike detection symbols shall be shown on major streets and side streets where applicable.
- 17. Title sheet shall be provided for each street. All details on title sheet shall be site-specific.
- 18. Right-of-Way lines, gutters by sidewalk face of curb, grade breaks, sidewalks and parkways are not required. However, right-of-way lines from other jurisdictions (i.e. Caltrans, County of Santa Clara, etc.) are required.
- 19. Additional design notes:
  - a. Install in-lane speed limit pavement marking next to existing speed limit signs (i.e. R2-1 sign).
  - b. Provide proper turn lane taper and stacking length per City of San Jose Geometric Design Guidelines Section 3.3 and Table 3.3.

Form Name: Master Consultant Agreement (Non-Capital Projects)

Service Order - Attachment E: City of San Jose Signing and Striping Plan Preparation Checklist

Form/File No.: 1349220/T-32026

- c. Where median is present and existing stacking length is longer than minimum stacking length, match existing stacking length, unless directed otherwise by the City.
- d. Yield lines (Detail 24) shall be set back from crosswalk by 10' at all signalized/un-signalized free right locations. Install R1-5 sign at right side of yield line. Show existing crosswalks at all signalized/un-signalized free right turns.
- e. Where bike lane is present, R81(CA) sign shall be installed after each signalized intersection. R81A(CA) sign shall be installed shortly after bike lane begins. R81B(CA) sign shall be installed shortly before bike lane ends.
- f. Detail 21 delineation shall be provided for dual left turns extension through intersection with the radius called out.
- g. Where existing parking is removed, R26(S)(CA) sign shall be installed. Call out the number of parking spaces removed and create a table showing total parking loss for the given sheet.
- 20. See Sample PDF for reference.

Form Name: Master Consultant Agreement (Non-Capital Projects)
Service Order - Attachment E: City of San Jose Signing and Striping Plan Preparation Checklist

Form/File No.: 1349220/T-32026