#### Attachment 1

# FUSE CORPS INDIVIDUAL PLACEMENT AGREEMENT

Host Agency: Environmental Services

Fellow Reports to: Jeff Provenzano, Deputy Director, Water Resources Division;

**Environmental Services Department** 

Location of Fellowship: 200 E. Santa Clara St. San José, CA 95113

Project Title: DESIGNING RESILIENT WATER SUPPLY AND

**MANAGEMENT** 

#### General Terms and Conditions between the City and FUSE

The City department executing this Individual Placement Agreement and FUSE Corps (FUSE) acknowledge that the terms and conditions of the Master Placement Agreement, contract #664553, apply to the City department and FUSE as it relates to the performance of this Individual Placement Agreement. FUSE and the City department shall notify the San José City Manager's Office upon execution of this Individual Placement Agreement.

# **Illustrative Services Provided by FUSE**

# 1. Prior to the start of the fellowship year:

- **Project Development**: Convene meetings with host agency officials to identify project priorities; conduct in-depth interviews with host agency officials to clarify project idea; develop a draft Project Description for review by host agency officials; and conduct rounds of edits as needed to finalize approval of the Description.
- **Recruitment**: Conduct a local and national candidate search, cultivating applicants from various job boards, associations, and networks; respond to inquiries from interested applicants seeking additional information; and manage an online application portal and a candidate management system.
- **Screening**: Review applications to determine the most appropriate next steps for each candidate; conduct an initial phone-screening interview with candidates deemed to be most promising for the role; conduct an additional follow-up video-interview with candidates deemed strong enough to reach the semi-finalist round.
- **Selection**: Select up to three finalists for each project and collect electronic references on those individuals from current and former employers and colleagues; help the City to coordinate logistics for an in-person interview for each of the three finalists with designated host agency officials.
- **On-Boarding**: Place the selected individual under agreement as an independent contractor of FUSE dedicated to the specified project; communicate with both

fellow and host agency officials in the weeks leading up to the start of the program year to help prepare all parties for the fellowship.

• Orientation: Organize and facilitate a national, in-person orientation for new fellows that is designed to help prepare them for their year of service, introduce them to the program's various tools and techniques, build peer-to-peer connections to help create an interactive 'community of practice' among all fellows and alumni; and cover the costs of travel, accommodations, meals, facilitates, speakers, and expenses for fellow to attend orientation week.

### 2. During the fellowship year:

- Coaching: Pair fellow with an executive coach who will be available to work one-on-one with the fellow during the year.
- On-Going Support: Organize and facilitate seminar calls hosted by staff, alumni, industry experts, and others to provide ongoing development and skill building opportunities. Host an online communication platform to allow fellows to regularly ask questions of peers and FUSE staff as they pursue project goals.
- **Project Refinement**: Schedule a call with the fellow, host agency officials, and FUSE staff within the first three months of the project to assess the extent to which any changes may be necessary to the Project Description and designated fellowship project goals.
- Mid-Year Retreat: Organize and facilitate a national, in-person mid-year retreat for all fellows that is designed to review progress achieved and lessons learned to date, clarify plans for increasing impact during the second half of the fellowship year, build plans for sustaining the impact of the project following the conclusion of the fellowship, and continue to foster interactive 'community of practice' among all current fellows and alumni; and cover the costs of travel, accommodations, meals, facilitates, speakers, and expenses for fellow to attend the mid-year retreat.
- Status Checks: Check-in with fellows and host agency officials periodically throughout the term of the fellowship to ensure that the fellowship is on track to achieve its stated goals; conduct a formal survey of fellows and host agency officials at both the mid-year point and at the end of the fellowship year to determine progress achieved and lessons learned to date.

#### **Fellowship Project Description:**

Beginning in May 2023, the FUSE Executive Fellow will work to bolster efforts of water and resource managers, planners, and decision-makers to define strategic priorities that will help San José overcome their most pressing water resource challenges. Ultimately, this will help San José employ sustainable water use practices to reduce water consumption while also increasing access to clean and affordable water for all residents.

The Executive Fellow will conduct a listening tour to assess the City's water resources from the perspective of ownership, operations, maintenance, governance, and current/potential partnerships that can be developed for increased sustainability. This will include examining aspects such as current and projected demand/supply, commercial needs and priorities, community needs and perceptions, and regional plans or policies that may influence decisions and direction. The Executive Fellow will also research similar, successful water strategies from across the nation to determine best practices.

The Executive Fellow will develop a comprehensive, multi-agency San José "Water Team" that communicates regularly with the goal of developing key partnerships and facilitating multi-sector collaboration to make informed decisions regarding San José's water future. Stakeholders on the team may include elected officials, government agencies, tribes, water and resource managers and retailers, private businesses, academics, and community members. The Executive Fellow will convene regular meetings of the team to advance regional conversation on water strategies to increase supply and reduce reliance on imported water and improve water quality in the region.

The Executive Fellow will use the collected information and new partnerships to define strategic priorities for San José's water resources that can be used to create a city-wide water strategy for sustainably managing and developing water resources for current and future generations. This will include collaborating with the Water Team to identify possible initiatives that will receive broad input and support from residents, meet state and county Water Code requirements, guide city investments, and advance city-wide water management and sustainability actions. Importantly, this work will center low wealth communities and communities of color that have historically been excluded from or harmed by policy decisions and resultantly see disproportionate impacts on their water supply and access in both public and private spaces.

The Executive Fellow will also facilitate collaborations with outside agencies in nearby localities, including but not limited to a growing collaboration with UC Berkeley concerning dynamic water supply modeling. Lastly, the Executive Fellow will identify robust funding strategies and opportunities to support eventual program implementation.

By April 2024, the Executive Fellow will have overseen the following:

- *Conduct a listening tour*-Engage with all relevant stakeholders, including other departments, staff members, private business, and community members to better understand their perspectives, priorities, and concerns with regard to the city's water future; research other successful water strategy programs.
- *Create a multi-agency strategic team-* Develop a multi-agency San José "Water Team" from key stakeholders such as water and resource managers, planners, and decision-makers; ensure the team communicates and collaborates regularly to build key partnerships and advance regional conversation on water strategies.
- Define strategic priorities Outline strategic recommendations for water sustainability, ensuring community needs, perspectives, and equity for historically disinvested communities are centered in all work; identify and cultivate outside partnerships and funding opportunities for successful program implementation.

#### **Fellow Support provided by the Placement:**

Jeff Provenzano, Deputy Director - Water Resources Division, Environmental Services Department and his or her staff will facilitate introductions and meetings with key staff within the City as well as elected officials as appropriate.

**Executive Sponsor**: The Executive Sponsor is a high-ranking member of the agency's management team. He or she is the visible champion of the project within the agency and is the ultimate decision maker, with final approval on all phases, deliverables and scope changes. The Executive Sponsor will help ensure that this project achieves its full potential for impact. The designated Executive Sponsor for this project is Kerrie Romanow, Director of Environmental Services; Environmental Services Department.

**Project Supervisor**: The Project Supervisor is the day-to-day driver of the project and will work directly with the fellow to oversee progress toward goals. He or she will introduce the fellow to key stakeholders, resolve conflicts and remove obstacles that may occur during project work, and will sign off on approvals needed to advance each phase. The designated Project Supervisor for this project is Jeff Provenzano, Deputy Director - Water Resources Division; Environmental Services Department.

The City agrees to provide the Fellow with a dedicated workspace, a telephone, a computer, internet access, security access as appropriate, office supplies, and any other physical resources related to performance of the fellowship.

#### Financial Considerations Between the City and FUSE Corps regarding the Fellow:

The City Manager's Office will provide no stipend to the Fellow in addition to that provided by FUSE.

During a Fellow's appointment, the City, at its sole discretion, may authorize and pay for all reasonable project-related expenses incurred by such Fellow in connection with the performance of services pursuant to the Placement Agreement for such Fellow including, without limitation, business expenses, travel expenses, and office supplies, all in accordance with the City's applicable policies and procedures.

The City Manager's Office will have no financial obligation for expenses related to duties required by FUSE, such as travel by the Fellow to FUSE trainings or events.

# Financial Commitment Between the City and FUSE as it Relates to the Individual Placement for FUSE Fellow.

By executing this Individual Placement Agreement, the City Manager's Office notifies FUSE that the City Manager's Office has appropriated sufficient funds and taken all necessary steps to commit to the Placement and Funding Structure below. FUSE will submit invoices directly to the City Manager's Office for the two amounts listed below, the amount and timing of which are set forth for all departments in the City's Master Contract with FUSE.

Timeline	Placement and Funding Structure	
DATE OF EXECUTION	Agreement between FUSE and City Department to host a fellow in the upcoming program year	
April 24, 2023	Payment of initial half of \$80,000 total fee is due (\$40,000)	
May 1, 2023	Fellows' first official day working onsite	
October 24, 2023	October 24, 2023 Payment of second half of \$80,000 total fee is due (\$40,000)	
April 19, 2024	Final day of work for Fellow	

**IN WITNESS WHEREOF**, the parties hereto have caused this Agreement to be executed by their respective duly authorized officers as of the Effective Date.

FUSE CORPS	CITY
------------	------

By:	By: Sarah Zarate Name: Sarah zarate@sanjoseca gov  Name: Sarah zarate@sanjoseca gov  Title: Director, City Manager's Office
Date: 02/17/2023	Date: 02/17/2023